

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

11/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,281.42	0.5	3.5	20.8	20.4	3.2	2.7	1.88%
MSCI Emerging Markets Index	995.53	(0.2)	(2.8)	14.9	14.9	1.6	1.6	2.66%
MSCI FM FRONTIER MARKETS	510.68	0.2	0.7	11.8	12.9	1.6	1.8	3.93%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	525.47	0.1	(1.0)	10.9	14.5	1.5	1.7	3.77%
Muscat Stock Exchange MSX 30 Index	4,562.93	0.4	1.1	12.4	11.4	0.7	0.8	4.72%
Tadawul All Share Index	12,194.99	(0.1)	1.9	20.7	22.0	2.4	2.2	2.89%
Dubai Financial Market General Index	4,183.86	0.6	3.1	8.4	12.2	1.3	1.0	4.14%
FTSE ADX GENERAL INDEX	9,344.05	(0.2)	(2.4)	26.5	20.7	2.9	2.1	1.66%
Qatar Exchange Index	10,044.29	0.8	(7.3)	11.1	12.7	1.4	1.5	4.84%
Bahrain Bourse All Share Index	2,072.35	0.2	5.1	8.1	11.8	0.7	1.0	8.08%
Boursa Kuwait All Share Price Return I	7,333.72	1.1	7.6	15.5	20.2	1.6	1.5	3.17%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	511.96	(0.1)	(3.2)	16.1	16.7	1.6	1.7	2.78%
MSCI AC Asia Ex. Japan Index	621.17	(0.2)	(3.2)	16.1	16.5	1.5	1.6	0.00%
Nikkei 225	36,897.42	0.1	10.3	26.5	24.9	2.1	1.8	1.64%
S&P/ASX 200	7,644.84	0.1	0.7	16.8	19.0	2.2	2.1	3.94%
Hang Seng Index	15,746.58	(0.8)	(7.6)	8.3	11.3	0.9	1.1	4.39%
NSE Nifty 50 Index	21,782.50	0.3	0.2	22.4	24.7	3.1	3.0	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	162.77	(0.1)	1.3	13.9	16.4	1.8	1.7	3.29%
MSCI Emerging Markets Europe Index	121.89	0.2	3.9	6.2	7.0	1.3	0.9	3.56%
FTSE 100 Index	7,572.58	(0.3)	(2.1)	10.2	14.1	1.7	1.6	4.04%
Deutsche Boerse AG German Stock In	16,926.50	(0.2)	1.0	14.6	15.9	1.5	1.6	3.19%
CAC 40 Index	7,647.52	(0.2)	1.4	13.5	16.9	1.8	1.6	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,982.84	0.6	5.0	24.2	22.5	4.5	3.9	1.46%
S&P 500 INDEX	5,026.61	0.6	5.4	24.2	22.3	4.7	4.0	1.42%
Dow Jones Industrial Average	38,671.69	(0.1)	2.6	22.1	19.7	4.8	4.4	1.90%
NASDAQ Composite Index	15,990.66	1.2	6.5	42.1	36.6	6.4	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	559.0	0.5	4.4	-32%	145%
Gold Spot \$/Oz	2,024.3	-0.5	-1.9	-3%	93%
BRENT CRUDE FUTR Apr24	82.2	0.7	6.9	-13%	85%
Generic 1st'OQA' Future	81.6	0.4	6.9	-35%	342%
LME COPPER 3MO (\$)	8,169.0	-0.3	-4.6	-23%	89%
SILVER SPOT \$/OZ	22.6	0.1	-5.0	-22%	89%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,562.93							
Change	16.32	0.36%						
Previous Close	4,546.61		Financial Sector	7,292.39	7,208.42	1.16%	-1.05%	-1.36%
Open	4,547.80		Industry Sector	5,424.23	5,437.84	-0.25%	0.11%	-0.93%
Day's High	4,569.83		Services Sector	1,627.95	1,627.62	0.02%	3.71%	3.99%
Day's Low	4,547.80		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	1.08%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,194.99							
Change	-7.79	-0.06%	Tadawul Banks	12,661.80	12,666.85	-0.04%	-0.04%	3.84%
Previous Close	12,202.78		Tadawul Energy	5,755.39	5,790.82	-0.61%	-0.61%	-0.20%
Open	12,223.96		Tadawul Utilities	9,771.25	9,770.35	0.01%	0.01%	3.39%
Day's High	12,272.34		Tadawul Telecom	8,070.32	8,127.14	-0.70%	-0.70%	2.17%
Day's Low	12,181.46		Tadawul Insurance	8,739.43	8,729.17	0.12%	0.12%	5.35%
YTD Change	1.90%		Tadawul Retailing	8,578.87	8,584.44	-0.06%	-0.06%	1.23%
Volume Mn	339,925.32		Tadawul Food & Beverages	6,358.65	6,383.37	-0.39%	-0.39%	5.93%
Value Traded Mn	9,088.76		Tadawul Media	31,829.10	31,987.01	-0.49%	-0.49%	11.37%
Traded / Listed Stocks	230	228	Tadawul Materials	6,117.77	6,096.33	0.35%	0.35%	2.47%
			Tadawul Capital Goods	11,653.22	11,461.11	1.68%	1.68%	10.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ETHAD ATHEEB TELECOMMUNICAT	75.90	10.00%	GAS ARABIAN SERVICES CO LTD	7.06	-3.29%	SAUDI ARABIAN OIL CO	30.45	10139.6
ARABIAN PIPES CO	161.20	9.96%	WATANI IRON STEEL CO	2.85	-3.06%	SAUDI CHEMICAL CO HOLDING	5.83	9789.5
SAUDI CHEMICAL CO HOLDING	5.83	6.78%	AL HAMMADI HOLDING	66.80	-2.77%	AL-BAHA DEVELOPMENT & INVEST	0.14	8408.5
SAUDI CO FOR HARDWARE LLC	40.75	6.54%	JAHEZ INTERNATIONAL CO	31.85	-2.45%	TOURISM ENTERPRISE CO/ SHAMS	0.68	8384.6
NATIONAL BUILDING AND MARKET	276.00	6.15%	MIDDLE EAST HEALTHCARE CO	124.20	-2.05%	DAR AL ARKAN REAL ESTATE DEV	12.96	6838.1

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,183.86							
Change	24.76	0.60%						
Previous Close	4,159.10		<b>Real Estate &amp; Construction</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,160.89		<b>Banking</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,186.89		<b>Insurance</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,152.91		<b>Consumer Staples</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		<b>Services</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	76,875.50		<b>Telecommunication</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	253.97		<b>Transportation</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.2	9.29%	AL FIRDOUS HOLDINGS PJSC	0.27	-3.91%	TAKAFUL EMARAT INSURANCE	0.46	13518.19
EMAAR DEVELOPMENT PJSC	7.09	3.81%	UNION PROPERTIES PJSC	0.281	-1.40%	EMAAR PROPERTIES PJSC	7.70	11186.78
EMAAR PROPERTIES PJSC	7.7	3.36%	ARAMEX PJSC	2.16	-0.92%	SHUAA CAPITAL PSC	0.20	9266.87
ISLAMIC ARAB INSURANCE COM	0.46	3.14%	TABREED	3.3	-0.90%	EMAAR DEVELOPMENT PJSC	7.09	6974.14
NATIONAL GENERAL INSURANCE	4.9	2.08%	AMANAT HOLDINGS PJSC	1.15	-0.86%	DUBAI ELECTRICITY & WATER AU	2.44	5403.60

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,344.05							
Change	-18.55	-0.20%						
Previous Close	9,362.60		<b>Financial</b>	16,284.49	16,307.08	-0.14%	0.00%	-1.67%
Open	9,362.60		<b>Telecommunication</b>	4,608.60	4,649.08	-0.87%	0.00%	-2.87%
			<b>Consumer Services</b>	10,488.55	10,469.95	0.18%	0.00%	0.78%
Day's High	9,373.44		<b>Basic Material</b>	4,707.86	4,723.49	-0.33%	0.00%	-0.21%
Day's Low	9,339.04		<b>Industrials</b>	3,134.16	3,114.24	0.64%	0.00%	-1.26%
YTD Change	-2.44%		<b>Utilities</b>	12,488.03	12,488.03	0.00%	0.00%	0.00%
			<b>Energy</b>	1,988.70	2,007.30	-0.93%	0.00%	-0.67%
Volume Mn	140,750.40		<b>Health Care</b>	3,564.79	3,500.90	1.82%	0.00%	3.03%
Value Traded Mn	798.85		<b>Real Estate</b>	8,050.91	8,058.14	-0.09%	0.00%	0.45%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIH BUILDING INDUSTRIES	2.41	14.76%	FOODCO NATIONAL FOODSTUFF CO	1.25	-9.42%	MULTIPLY GROUP	2.64	20558.03
GULF PHARMACEUTICAL IND PSC	1.17	6.36%	RAS AL KHAIMAH WHITE CEMENT	1.13	-4.24%	ALDAR PROPERTIES PJSC	5.13	15536.08
PALMS SPORTS P.J.S.C	13.28	3.27%	ESHRAQ INVESTMENTS PJSC	0.375	-3.10%	ESHRAQ INVESTMENTS PJSC	0.38	13568.07
SUDATEL TELECOM GROUP LTD	0.27	2.66%	MANAZEL REAL ESTATE PJSC	0.329	-2.08%	ABU DHABI NATIONAL OIL CO FO	3.67	11835.74
NATIONAL MARINE DREDGING CO	31.5	2.34%	BANK OF SHARJAH	0.58	-1.86%	ADNOC DRILLING CO PJSC	3.64	5172.18

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,044.29							
Change	83.59	0.84%	<b>Total Return</b>	21,556.45	21,377.06	0.84%	0.84%	-0.45%
Previous Close	9960.7		<b>Rayan Islamic</b>	4,486.97	4,456.96	0.67%	0.67%	0.05%
Open	9960.7		<b>All Share</b>	3,361.35	3,343.27	0.54%	0.54%	-1.00%
Day's High	10134.72		<b>Banks &amp; Finance</b>	4,140.30	4,174.85	-0.83%	-0.83%	-1.77%
Day's Low	9960.7		<b>Industrials</b>	3,829.72	3,777.89	1.37%	1.37%	-0.59%
YTD Change	-0.0726033		<b>Transportation</b>	4,564.08	4,166.66	9.54%	9.54%	4.12%
Volume Mn	97.938		<b>Real Estate</b>	1,458.15	1,456.54	0.11%	0.11%	-1.09%
Value Traded Mn	340.3014		<b>Insurance</b>	2,359.62	2,372.64	-0.55%	-0.55%	-1.49%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,581.98	1,586.10	-0.26%	-0.26%	-2.59%
			<b>Consumer Goods</b>	7,129.23	7,101.85	0.39%	0.39%	-0.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	3.87	10.00%	QATAR GENERAL INSURANCE & RE	0.99	-9.71%	MASRAF AL RAYAN	2.35	9175.37
QATAR GAS TRANSPORT(NAKILAT)	3.66	10.00%	QATAR & OMAN INVESTMENT CO	0.86	-1.71%	UNITED DEVELOPMENT CO	1.02	7337.77
QATAR NAVIGATION	10.66	9.91%	MANNAI CORPORATION QSC	3.81	-1.45%	MESAIEED PETROCHEMICAL HOLDI	1.70	6745.81
GULF INTERNATIONAL SERVICES	2.84	3.58%	ALIJARAH HOLDING COMPANY QPS	0.74	-1.21%	EZDAN HOLDING GROUP	0.82	5204.19
BALADNA	1.14	3.07%	MEDICARE GROUP	4.54	-1.15%	QATAR ALUMINUM MANUFACTUR	1.28	4952.02

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,072.35							
Change	4.10	0.20%						
Previous Close	2,068.25		<b>MSCI Bahrain</b>	151.66	151.66	0.00%	0.00%	-0.44%
Open	2,068.25		<b>MSCI Bahrain Domestic Islamic</b>	58.11	58.11	0.00%	-0.01%	-0.35%
Day's High	2075.150		<b>MSCI Bahrain Net TR USD</b>	393.43	393.43	0.00%	0.00%	-0.43%
Day's Low	2068.250							
YTD Change	5.12%							
Volume Mn	1,954.64							
Value Traded Mn	0.519							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.32	1.59%	GFH FINANCIAL GROUP BSC	0.26	-0.76%	GFH FINANCIAL GROUP BSC	0.26	365.38
TRAFICO GROUP BSC	0.27	1.12%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	71.06
BBK BSC	0.51	0.99%	-	-	-	BBK BSC	0.51	66.50
AL SALAM BANK BSC	0.22	0.47%	-	-	-	AL SALAM BANK BSC	0.22	64.78
-	-	-	-	-	-	ARAB BANKING CORP BSC-\$US	0.32	55.19

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,333.72							
Change	77.56	1.07%	Industrials	1,021.20	1,005.61	1.55%	3.66%	12.48%
Previous Close	7,256.16		Banks	1,784.98	1,762.00	1.30%	1.63%	8.35%
Open	7,278.01		Consumer Service	692.52	704.18	-1.66%	-1.80%	5.15%
			Technology	2,080.65	2,109.75	-1.38%	3.25%	259.75%
Day's High	7,337.26		Real Estate	1,251.21	1,234.90	1.32%	2.27%	3.16%
Day's Low	7,278.01		Financial Services	1,347.31	1,355.84	-0.63%	-0.81%	11.14%
YTD Change	7.58%		Telecom	1,140.70	1,132.69	0.71%	-4.18%	3.22%
			Health Care	479.42	479.42	0.00%	-0.63%	-0.57%
Volume Mn	0.24		Insurance	2,328.50	2,308.69	0.86%	-1.39%	1.56%
Value Traded Mn	80.48		Basic Materials	751.70	746.50	0.70%	-1.06%	0.77%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
PALMS AGRO PRODUCTION CO	202.00	126.97%	UNICAP INVESTMENT AND FINANC	103.00	-8.85%	KUWAIT FINANCE HOUSE	795.00	33008.31
GULF FRANCHISING HOLDING CO	108.00	68.75%	DULAQAN REAL ESTATE CO	150.00	-5.66%	INTL FINANCIAL ADVISORS	443.00	16972.14
ENERGY HOUSE HOLDING CO KSCP	104.00	42.47%	KUWAIT INVESTMENT CO	195.00	-5.34%	FUTURE KID ENTERTAINMENT AND	130.00	13848.63
UNITED PROJECTS FOR AVIATION	180.00	16.88%	INJAZZAT REAL STATE COMPANY	97.90	-4.95%	KUWAIT REAL ESTATE CO KSC	240.00	12685.03
FUTURE KID ENTERTAINMENT AND	130.00	10.17%	AL ARABI GROUP HOLDING CO	544.00	-4.56%	ARZAN FINANCIAL GROUP FOR FI	223.00	11877.65

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